UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

STEVEN SALSBERG, ESQ. and GLORIA SALSBERG,

Plaintiffs/Appellants,

- against -

TRICO MARINE SERVICES, INC., TRICO MARINE ASSETS, INC., and TRICO MARINE OPERATORS, INC.,

Defendants/Appellees.

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Plaintiffs Steven Salsberg and Gloria Salsberg hereby appeal to the United States Court of Appeals for the Second Circuit from a Judgment entered on February 21, 2008 (Docket No. 24), from an Opinion and Order dated and entered on February 21, 2008 (Docket No. 23), and from an Order dated and entered on November 19, 2007 (Docket No. 7).

PLEASE TAKE FURTHER NOTICE that Plaintiffs Steven Salsberg and Gloria Salsberg, in the Adversary Proceeding No. 05-02313 (SMB) (jointly administered Case No. 04-17985 (SMB)) of the United States Bankruptcy Court Southern District of New York, hereby appeal to the United States Court of Appeals for the Second Circuit from a Judgment entered on August 24, 2007 (Docket No.95), from Post-Trial Findings of Fact and Conclusions of Law entered on August 23, 2007 (Docket No. 94), from an Opinion and Order granting motion to dismiss entered on January 6, 2006 (Docket No. 15), from an Opinion and Order granting

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reargument, adhering to the Court's original decision, and granting in part and denying in part Plaintiff's motion to Supplement the Record entered on May 5, 2006 (Docket No. 32), from an Opinion and Order denying Plaintiffs' Motion for Leave to File a Second Amended Complaint entered on November 22, 2006 (Docket No. 59), and from an Opinion and Order denying Plaintiffs' Motion for Reargument entered on January 16, 2007 (Docket No. 68), all of which were entered by the United States Bankruptcy Court Southern District of New York in the Adversary Proceeding No. 05-02313 (SMB) (jointly administered Case No. 04-17985 (SMB)).

The names of the parties to the judgment and orders and the name, address, and telephone number of their counsel are as follows:

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Dated: New York, New York March 24, 2008

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